







Joint World Congress San Diego, California, USA August 5-7, 2027

# **Emerging Innovations in Dialysis** Membrane Technology: Improving Outcomes in ESRD Care: A Look Beyond the Horizon in USA

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## **Disclosure**

Relevant Financial Relationships Advisor: GSK, Nipro

Relevant Non-Financial Relationships President, International Society for Apheresis Secretary, International Society for Blood Purification Former Board Member, American Society for Apheresis Former Member, JCA Special Issue Committee

Slides Some slides modified from collaborators in ISBP Hawaii 2025 (29 speakers)

> Off Label Usage Any will be identified clearly











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# Outline: Innovations in **Extracorporeal Blood Purification**

Compress one century into less than one hour At the end of the session; delegates will have/be able

- 1. Give a brief History and Evolution of hemodialysis and Apheresis
- 2.Modern Extracorporeal blood purification circuits
- 3. Evolution of dialysis membranes and technology related to dialysis and data concerning survival: High-flux membranes, HDF
- 4.Proven innovations in Clinical Trials: Improved outcomes (mortality, convenience): What to use HDF vs
- 5. Innovations in the Horizon: Wearable & Portable Dialysis, Bio-Artificial Kidney
- 6. AI & Machine Learning in Hemodialysis
- 7. Remote Monitoring & Telehealth in Dialysis









16th ISFA 41st ISBP

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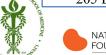
# **ISBP 2025 Kidney Health Congress**

Honolulu, Hawaii, August 20-22, 2025

Patient-centered perspectives: Mortality, Tolerability, quality of

life, and innovation in expanded HD therapies

29 Speakers from USA, Europe, Asia and Oceania 205 Delegates from all around the world.







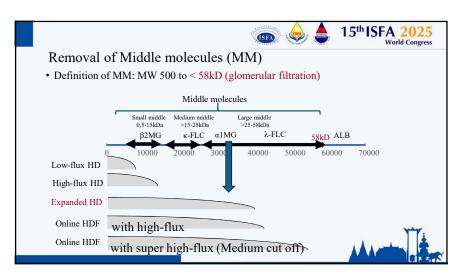




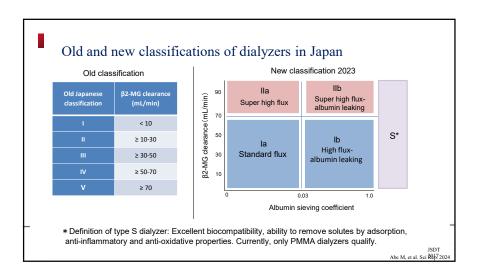
MIPRO







Category	Ultrafiltration coefficient <sup>1</sup> * (mL/h/mmHg/m²)	β <sub>2</sub> -microglobulin		Albumin	
		Clearance <sup>2</sup> * (mL/min)	Sieving coefficient <sup>1</sup> *	Loss into dialysate <sup>3</sup> * (g)	Sieving coefficient <sup>1</sup> *
Low-flux	< 12	< 10	-	0	0
High-flux	14~40	20~80	< 0.7~0.8	< 0.5	< 0.01
Medium cut-off	40~60	> 80	0.99	2~4	< 0.01
Protein-leaking	> 40	> 80	0.9~1.0	2~6	0.01~0.03
High cut-off	40~60	-	1.0	9~23	< 0.2
Convection, a	ntional hemodialysis with a blood flow nd adsorption. conventional hemodialysis.	v rate of 300~400 mL/n		ol Piettraggelant 33 (60)	



# USA Dialysis Overview

Dialysis Machines and Centers:

- Estimated market: \$6.6 billion (2025)
- 7,556 dialysis centers nationwide

Dialysis Patient Distribution:

- Total patients: 516,837
- In-center hemodialysis: 433,396
- Home dialysis: 78,407
- Nursing facility: 5,034

Key Trends in Dialysis Care:

- Machines: 75,000–150,000 est
- Growth in home dialysis adoption
- Most use of high-flux membranes (NCDC and HEMO)
- Technological innovations in dialysis systems
- Focus on patient safety and biocompatibility











Joint World Congress San Diego, California, USA August 5-7, 2027 Clinical Evidence for the use of high volume HDF and HDs

High Volume HDF vs HDs (Super high flux)











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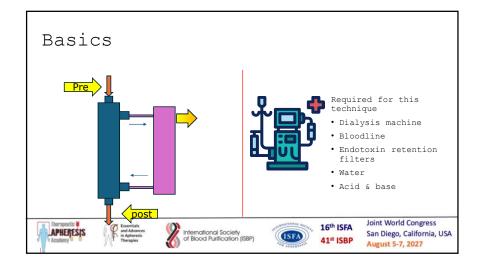




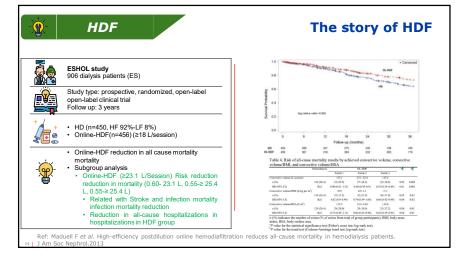


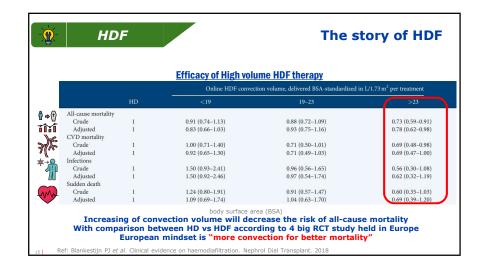


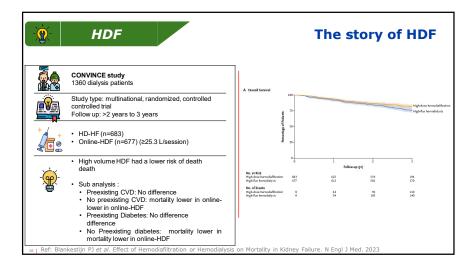
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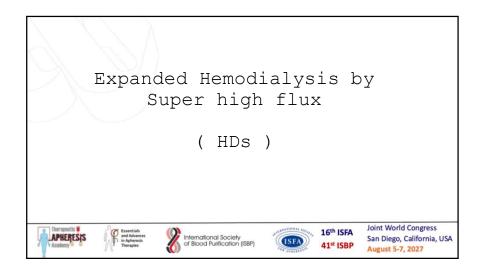


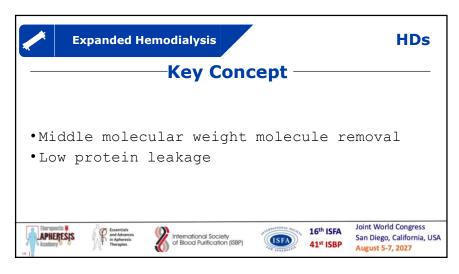


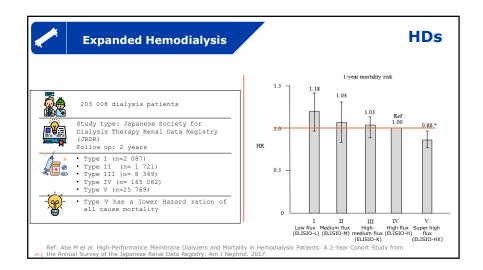


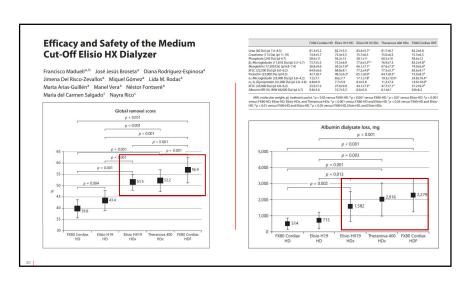


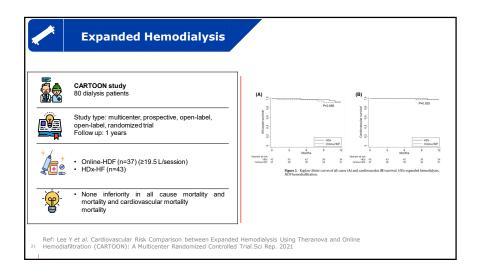


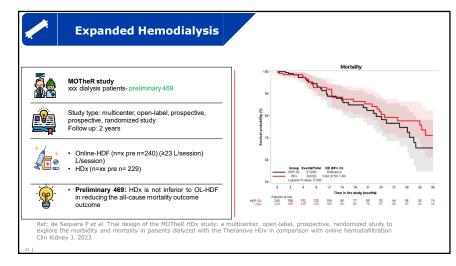


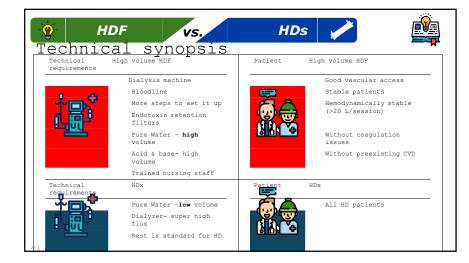




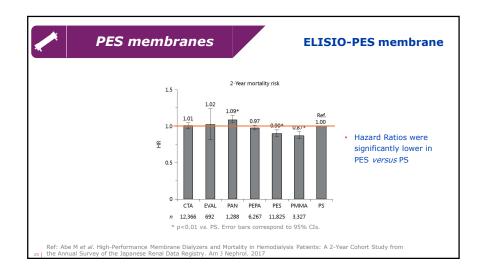


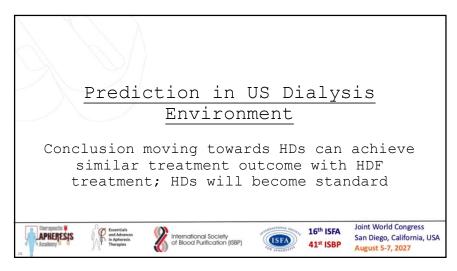






	HDF	Cost Savings		HD S
		HDF	HD s	_
Dialysis machine	Specialized machine			Any machine
RO - water quality & volume	High volume		<b>/</b>	Same as current
Bloodlines	Dedicated bloodlines		<b>V</b>	Same as current
Substitution line	Required		<b>\</b>	Not needed
Special procedure/difficulty & training	Clinicians & physician training required		$\checkmark$	No change to current practice
Treatment preparation & clinical workflow	More time & steps required		$\checkmark$	No change to current practice
Facility space	More space required		$\checkmark$	No change
Patient qualification	Limited patient population		$\checkmark$	Any patients
Treatment reimbursement	HDF reimbursement needed		<b>✓</b>	Special reimbursement? (to cover higher dialyzer cost)









#### Summary

What type of dialysis membrane should be used?

- 1. Old classifications of dialyzers and mortality in
- PatriesheapedheneRipdwsfbux and high-flux dialyzers, super high-flux dialyzers (Type IV and V) might be beneficial for patients on hemodialysis
  - $\checkmark$  Although type IV and V dialyzers are classified as super high-
- 2. New classifications of dialyzers and mortality in patients on hemodialysis
  - the type v didiyzer

    Compared with standard flux (Type Ia) dialyzers, super highflux (Type IIa and IIb ) and Type S dialyzers might be
    beneficial for patients on hemodialysis
- 3. Difference between MCO and super high flux membrane
  - ✓ HD with Theranova 500® has proven to be very similar in efficacy to OL-HDF, although
  - with a significantly higher albumin loss.  $\checkmark$  HD with Elisio 21HX $^{\infty}$  resulted in less albumin loss than with Theranova 500%.



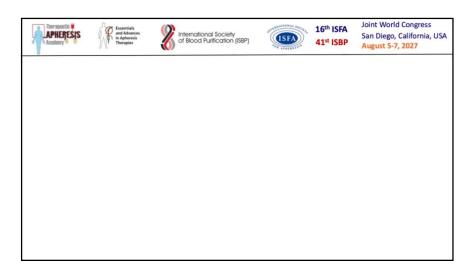








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#### Outline

#### What type of dialysis membrane should be used?

- Old classification of dialyzers and mortality in patients on hemodialysis
- New classification of dialyzers and mortality in patients on hemodialysis
- 3. Difference between medium cut-off and super high-flux membrane

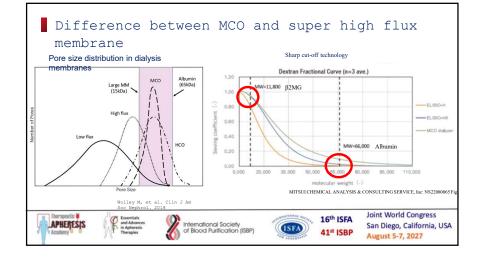


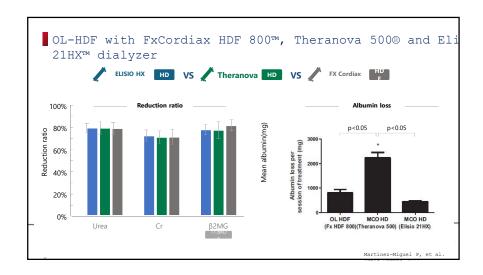


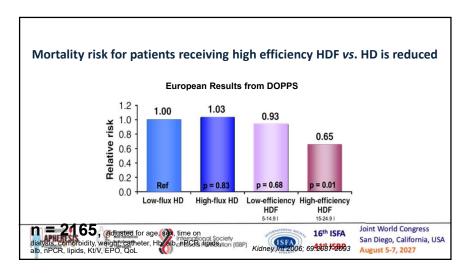




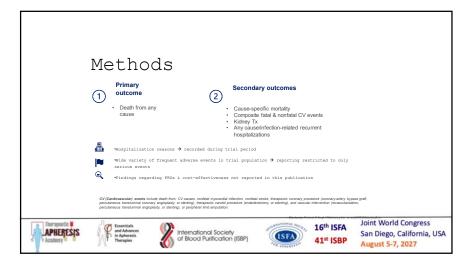
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### Routine Use of HDF in 2025

- 1. Europe: Spain: highest adoption online HDF (~50%). France, Italy, Germany, Netherlands and Belgium: Significant use.
- 2. Asia: Japan: Increasing adoption, conventional HD remains dominant. South Korea: Growing interest. China: Some centers are integrating HDF, but HD remains the primary modality.
- 3. Middle East; Turkey: High adoption rates. Saudi Arabia & UAE: Expanding use
- 4. Australia & New Zealand
- HDF is available but not as widely adopted as in Europe. Some centers are using it selectively for specific patient selectively for specific patient populations.
- 5. North America (U.S. & Canada)
- HDF is not yet widely used in the U.S. due to regulatory and reimbursement challenges, though interest is challenges, though interest is growing.
- · Canada has some centers offering HDF, but it is not routine practice.









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# MoTheR HDx Trial <u>Mo</u>rbimortality in Patients Dialyzed With the <u>Theranova HDx</u>

- Multicenter, Open-label, Prospective, Randomized Study of MCO vs.  $\ensuremath{\mathtt{HDF}}$ 
  - Adult ESKD ICHD patients
  - Intervention: HDx with Theranova MCO dialyzer
  - 700 patients in Spain for up to 36-month duration
  - In process
- · Combined Outcome
  - All cause mortality
- Stroke (ischemic or hemorrhagic)
- Acute coronary syndrome (angina and myocardial infarction)
- Peripheral arterial disease (amputation or revascularization)
- Ischemic colitis (mesenteric thrombosis)
- Preliminary Result
- HDx with Theranova dialyzer non-inferior to HDF

Ortiz Patricia De Sequera, et al., #3472 Preliminary data from mother hdx study: a multicentre open-label rct study to explore the morbimortality with the theranova hdx vs ol-hdf, NDTVolume 38, Issue Supplement World Congress 2023, cfc.005504040.

Actions 1. Security 1









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